## Word 2007

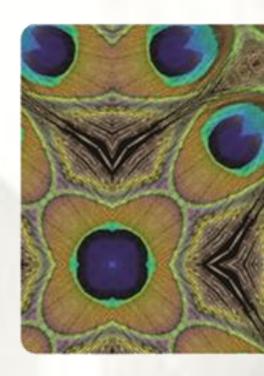


#### **Word Tutorial**

Working with Templates and Outlines

6 Using Mail Merge

7 Collaborating with Others and Creating Web Pages

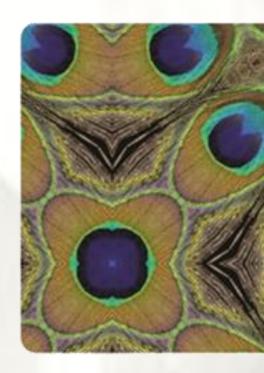


## Word 2007



**Word Tutorial 5** 

Working with Templates and Outlines



### Objectives

- Work with templates
- Create a new document from an installed template
- Insert a Word file into a document
- Customize the document theme
- Understand themes, styles, and style sets
- Select a style set
- Change character and paragraph spacing

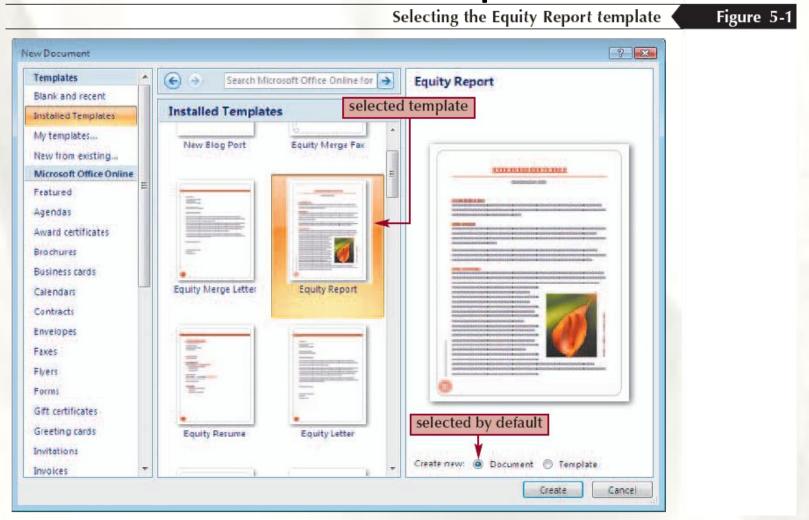
### Objectives

- Modify a style and create a new style
- Compare styles with the Reveal Formatting window
- Save, open, and delete a new template
- Use Outline view
- Create a table of contents
- Use the Research task pane
- Insert the current date in the document

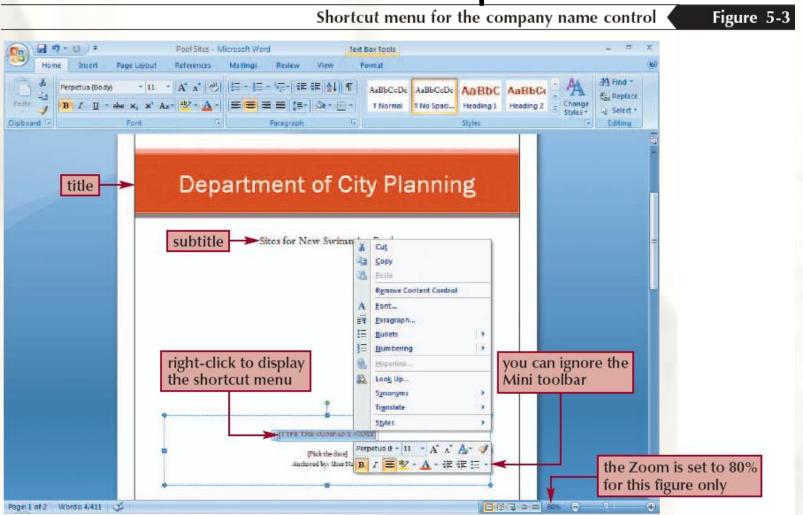
# Creating a New Document from an Installed Template

- A template is a file you use as a starting point to create other files so you don't have to re-create formatting and text for each new file
- The Normal template does not have any text, formatting, or graphics, but it does include all the default settings that you are accustomed to in Word
- Start Word, click the Office Button, click New, and then click Installed Templates

# Creating a New Document from an Installed Template

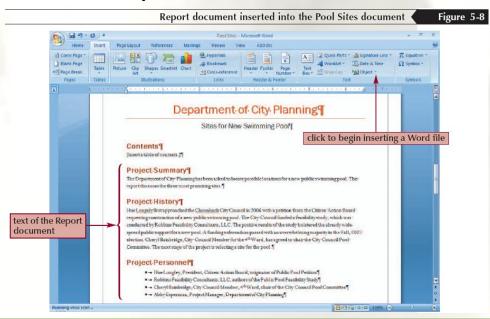


# Creating a New Document from an Installed Template



## Inserting a File into a Word Document

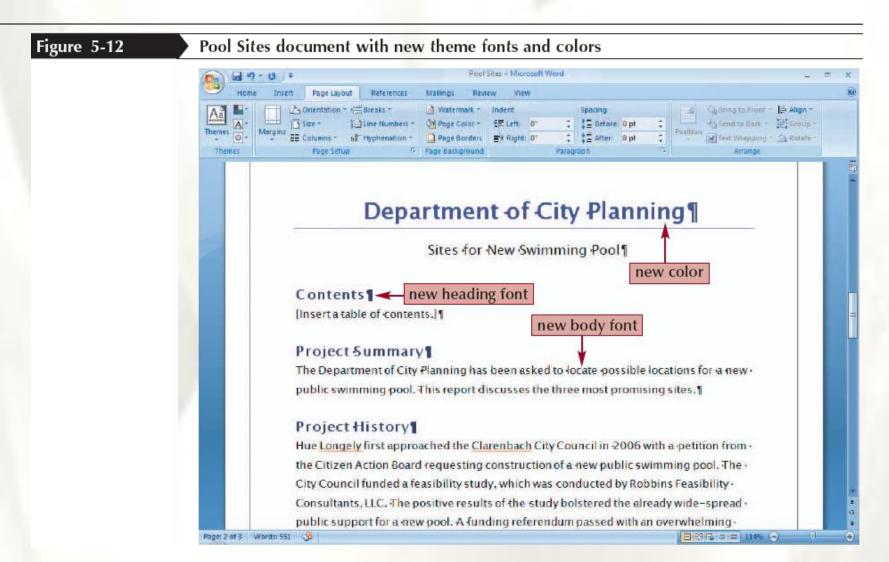
- Click the Insert tab, then click the Object button arrow in the Text group
- In the Object menu, click Text from File
- · Navigate to the file, then click the Insert button



#### Customizing the Document Theme

- A document theme consists of three main components: colors, fonts, and effects
- To select a different set of theme colors, click the Theme Colors button in the Themes group on the Page Layout tab, then select the color palette you want
- To select a different combination of heading and body fonts, click the Theme Fonts button in the Themes group on the Page Layout tab, then click the font combination you want
- To select a different set of theme effects, click the Theme Effects button in the Themes group on the Page Layout tab, then click the icon for the effects you want

#### Customizing the Document Theme



## Creating Custom Theme Colors and Theme Fonts

- To create a custom set of theme colors, click the Theme Colors button in the Themes group on the Page Layout tab, click Create New Theme Colors to open the Create New Theme Colors dialog box, click the arrow for the color you want to change, click a color, repeat for additional colors as necessary, type a descriptive name for the new color scheme in the Name text box, and then click the Save button. The custom set of theme colors appears as an option in the Themes Color menu
- To delete a custom set of theme colors, click the Theme Colors button in the Themes group on the Page Layout tab, right-click the custom set of colors you want to delete, click Delete, and then click Yes

## Creating Custom Theme Colors and Theme Fonts

- To create a custom set of heading and body fonts, click the Theme Fonts button in the Themes group on the Page Layout tab, click Create New Theme Fonts to open the Create New Theme Fonts dialog box, use the list boxes to select the Heading and Body fonts you want, type a descriptive name for the new set of fonts in the Name text box, and then click the Save button. The custom set of theme fonts appears as an option in the Theme Fonts menu
- To delete a new set of theme colors or fonts, click the Theme
  Colors or Theme Fonts button in the Themes group on the Page
  Layout tab, right-click the custom set of colors or fonts you want
  to delete, click Delete, and then click Yes

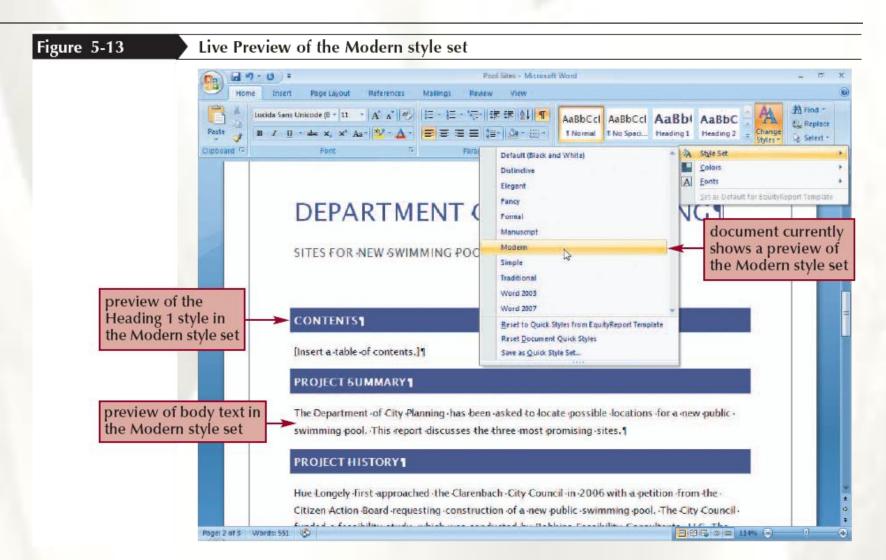
#### Creating a Custom Theme

- Modify the document theme as much as you want by selecting new theme colors, theme fonts, and theme effects
- In the Themes group on the Page Layout tab, click the Themes button
- Click Save Current Theme to open the Save Current Theme dialog box, type a name for the theme in the File name text box, and then click the Save button. The new theme appears at the top of the Themes menu, under the "Custom" heading
- To delete a custom theme, click the Themes button in the Themes group on the Page Layout tab, right-click the theme you want to delete, click Delete, and then click Yes

### Selecting a Style Set

- Every built-in theme comes with 11 sets of styles
- The style sets have the same names in each theme, but they look different from one theme to the next
- Click the Home tab if necessary, and then in the Styles group, click the Change Styles button
- Point to Style Set
- Click the style you want

## Selecting a Style Set



#### Adjusting Character Spacing

- Select the text whose character spacing you want to adjust
- In the Font group on the Home tab, click the Dialog Box Launcher to open the Font dialog box, then click the Character Spacing tab
- Click the Spacing arrow, then click Expanded or Condensed.
   You can specify the amount of spacing to apply to each character by adjusting the setting in the By text box
- To switch from Expanded or Condensed spacing back to regular spacing, click the Spacing arrow, then click Normal
- To turn on automatic kerning, click the Kerning for fonts check box to insert a check, then select a point size in the Points and above check box

# Adjusting Spacing Between Paragraphs

- Select the paragraph whose spacing you want to adjust
- To add or delete Word's default amount of space, click the Line spacing button in the Paragraph group on the Home tab, then click Add Space Before Paragraph or Remove Space After Paragraph
- To add or delete a specific amount of space, in the Paragraph group on the Home tab, click the Dialog Box Launcher to open the Paragraph dialog box, click the Indents and Spacing tab
  - use the Before box to specify the amount of space you want to insert above the selected paragraph
  - use the After box to specify the amount of space you want to insert below the selected paragraph

### **Modifying Styles**

- In the Styles group on the Home tab, click the Dialog Box Launcher to open the Styles window
- In the document, select text formatted with the style you want to modify
- Format selected text with the desired font, paragraph, and other formatting
- With the text still selected in the document, move the mouse pointer over the style you want to modify in the Styles window; a down arrow appears next to the style's name in the Styles window
- Click the down arrow next to the style's name
- To save the modified style to the current document, click Update Style Name to Match Selection (where Style Name is the name of the style you want to modify)
- To save the modified style to the current template, click Modify to open the Modify Style dialog box, click the New documents based on this template option button, and then click the OK button

## **Modifying Styles**

Figure 5-18 Modifying the Heading 1 style Pool Sites - Microsoft Word 拍 Find ~ Lucide Sens Unicode (B - 11 - A A A + 4) E - E - F F F A A A AaBbCcDi AaBbCcDi AABBC AABBCC Replace B / U - abc x, x' Aa+ 2 - A - = = = = 15 - △ - 11 -No Spacing Heading 1 Heading 2 click to open a menu of commands related 5 Styles to the Heading 1 style Clear All DEPARTMENT OF CITY PLANNING No Spading Update Heading I to Match Selection click to save SITES FOR NEW SWIMMING POOL1 Medify... Select All 5 Instance(s) the modified italics added to selected text click to open a dialog box Clear Formatting of 5 lestance(s) Heading 1 style Belete Heading 1. where you can save the to the current Remove from Quick Style Gallery modified Heading 1 style document CONTENTS to the current template Subtitle [Insert a table of contents.] 1 Subtle Emphasis Emphasis PROJECT SUMMARY Intense Emphasis Quote The Department of City Planning has been asked to locate possible locations for a new pub

swimming pool. This report discusses the three most promising sites.

Hue Longely first approached the Clarenbach - City Council in -2006 with a petition from the

Intense Quote

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Options.

Page: 2 of 3 | Words: 1/551 | 3

PROJECT HISTORY

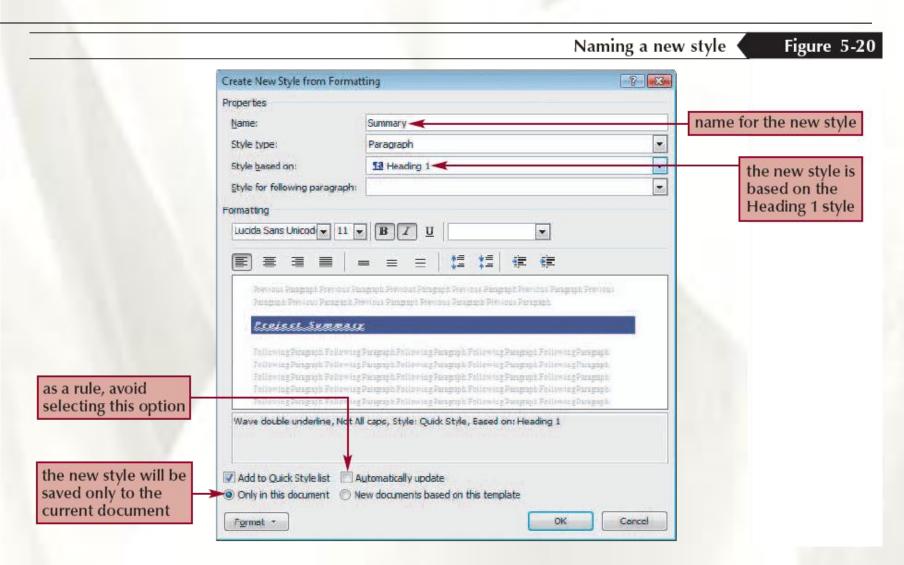
## Creating a New Style

- In the Styles group on the Home tab, click the Dialog Box Launcher to open the Styles window
- Select text formatted with the style that most closely resembles the new style you want to create
- Format the selected text with the font and paragraph formatting you want
- In the lower-left corner of the Styles window, click the New Style button to open the Create New Style from Formatting dialog box
- Type a name for the new style in the Name text box

## Creating a New Style

- The Style based on list box tells you on which existing style the new style will be based. If you don't want to base the new style on an existing style, click the Style based on arrow, then click (no style)
- To save the new style to the current document, verify that the Only in this document option button is selected, then click OK
- To save the style to the current template, click the New documents based on this template option button, then click OK
- To delete a style you have created, point to the style's name in the Styles window, click the down arrow next to the style's name, click Revert to Style Name, (where Style Name is the style it was based on), then click Yes

## Creating a New Style



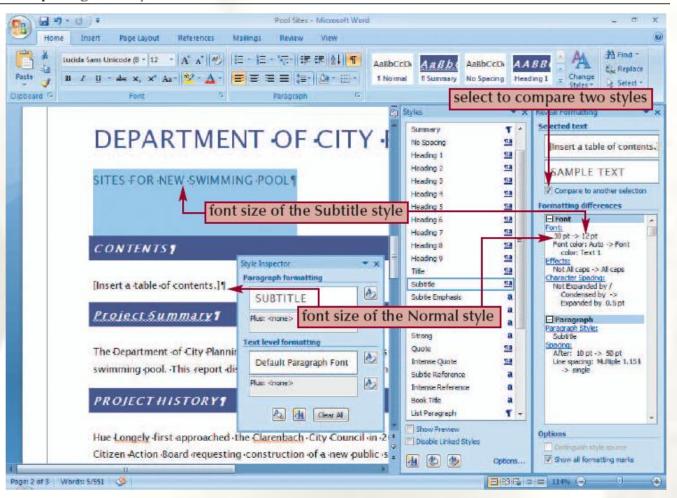
## Comparing Styles with the Reveal Formatting Window

- To see a quick comparison of two styles, you can use the Reveal Formatting window
- Select a paragraph with a style applied
- Click the Style Inspector button
- Click the Reveal Formatting button
- Click the Compare to another selection check box
- Select text with another style applied
- Click the Close button

# Comparing Styles with the Reveal Formatting Window

Figure 5-23

Comparing two styles



#### Saving a Document as a Template

- Click the Office Button, point to Save As, then click Word Template
- Navigate to the folder in which you want to save the template. To save the template to the Templates folder (installed as part of Word), click the Templates folder under "Favorite Links"
- In the File name text box, type a name for the template
- Click the Save button

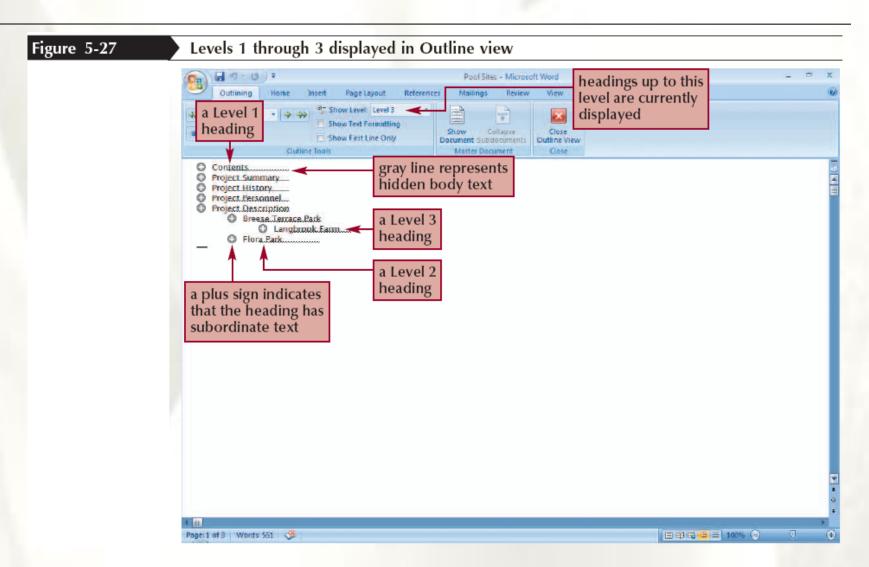
# Opening a New Document Based on Your Template

- Start Word, click the Office Button, then click New
- Click My Templates, then select the Template
- If you saved the template to another location, it will be necessary for you to click New from existing instead of My Templates

#### Creating and Editing Outlines

- Format a document with heading styles, such as Heading 1, Heading 2, etc.
- Click the Outline view button in the lower-right corner of the Word window
- If necessary, select the Show Text Formatting check box in the Outline Tools group on the Outlining tab; this ensures you can see the document formatting
- Use the Show Level arrow in the Outline Tools group to display the desired number of headings. For example, to see only text formatted with heading styles 1 through 3, click Level 3. To see all the document text, including the body text, click All Levels
- To select a section, click the Outline symbol next to the section's heading
- To move a section, select the section, and then in the Outline Tools group, click the Move Up button or the Move Down button until the section is at the desired location
- Use the Promote button or the Demote button in the Outline Tools group to increase or decrease the levels of headings
- Click the Page Layout button to return to Page Layout view

## Creating and Editing Outlines



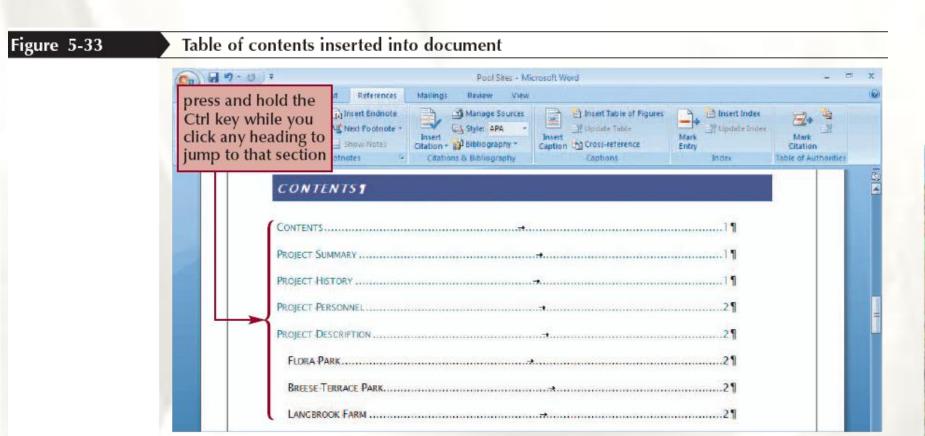
#### Creating a Table of Contents

- You can use Word to create a table of contents with page numbers for any paragraphs to which you have applied heading styles
- Make sure you have applied heading styles such as Heading 1, Heading 2, and Heading 3 to the appropriate headings in your document
- Move the insertion point to the location in the document where you want to insert the table of contents
- Click the References tab, and then in the Table of Contents group, click the Table of Contents button. This opens the Table of contents menu
- To insert a pre-designed table of contents, click one of the Automatic table of contents styles in the Table of Contents menu

#### Creating a Table of Contents

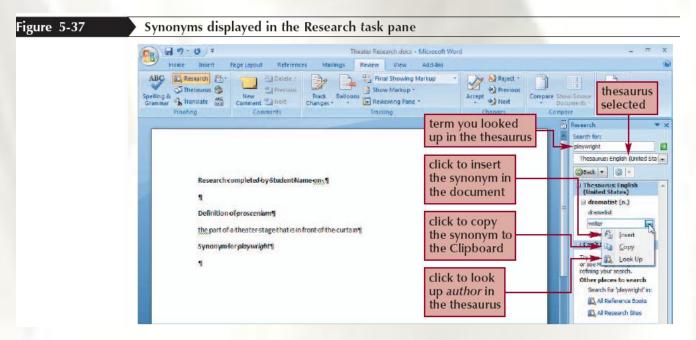
- To choose from an array of table of contents settings, click Insert Table of
  Contents in the Table of Contents menu, then click the Table of Contents tab in
  the Table of Contents dialog box, if necessary. Click the Formats arrow and
  select a style, change the Show levels setting to the number of heading levels
  you want to include in the table of contents, verify that the Show page
  numbers check box is selected, then click the OK button
- To update a table of contents, click the Update Table button in the Table of Contents group on the References tab
- To add text to a table of contents, select the text in the document, then click the Add Text button in the Table of Contents group on the References tab. In the Add Text menu, click the level at which you want to insert the selected text, then update the table of contents
- To delete a table of contents, click the Table of Contents button, then click Remove Table of Contents

#### Creating a Table of Contents



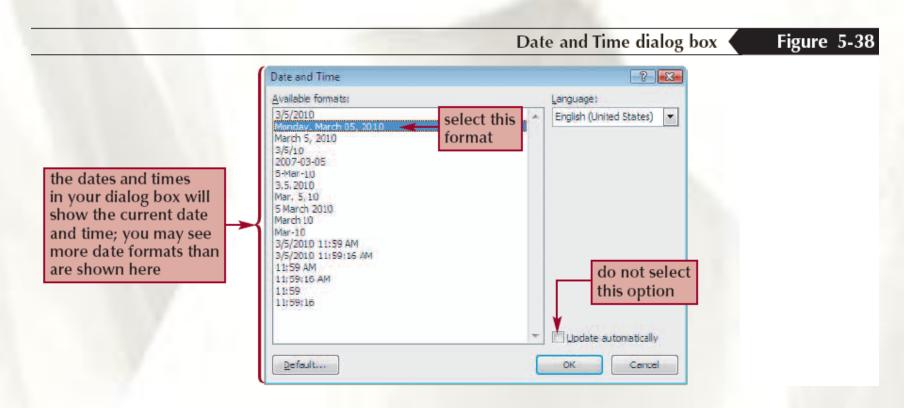
#### Using the Research Task Pane

 You can use the Research task pane to look up dictionary definitions and to search for synonyms in Word's thesaurus



#### Inserting the Current Date

 Click the Insert tab, and then, in the Text group, click the Date & Time button

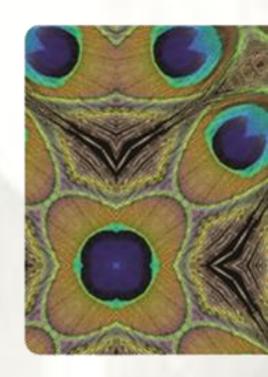


## Word 2007



Word Tutorial 6

Using Mail Merge



### Objectives

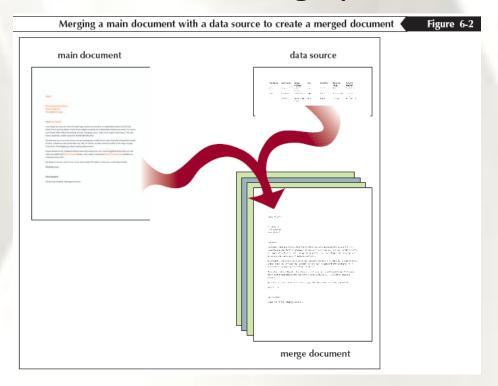
- Learn about the mail merge process
- Use the Mail Merge task pane Select a main document
- Create a data source
- Insert mail merge fields into a main document
- Edit a main document
- Preview a merged document
- Complete a mail merge

## Objectives

- Edit an existing data source
- Sort records
- Create mailing labels and a phone directory
- Convert tables to text and text to tables
- Create a multilevel list

# Understanding the Mail Merge Process

 To insert individualized information into a form letter, you combine, or merge, a form letter with a separate file containing specific information

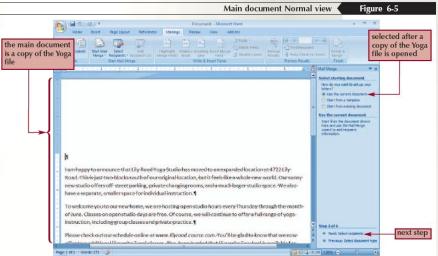


#### Using the Mail Merge Task Pane

- The Mail Merge task pane walks you through the following six steps for merging documents:
  - Select the type of document you want to use as the main document.
     Possible types of main documents include letters, envelopes, e-mails, labels, and directories
  - Select the document you want to use as the main document. You can create a new document or edit an existing one
  - Select the list of recipients (that is, the data source) you want to use for the merge or create a new list of recipients
  - Complete the main document by adding merge fields
  - Preview the merged document
  - Complete the mail merge
- Click the Mailings tab, then in the Start Mail Merge group, click the Start Mail Merge button, and then click Step by Step Mail Merge Wizard

#### Selecting a Main Document

- Verify that the Letters option button is selected in the Mail Merge task pane
- At the bottom of the task pane, click Next:
   Starting document
- Navigate and select the file



# Creating a Data Source for a Mail Merge

- In Step 3 of the Mail Merge task pane, select the Type a new list option button, and then click Create; or, in the Start Mail Merge group on the Mailings tab, click the Select Recipients button, and then click Type New List
- In the New Address List dialog box, click the Customize Columns button
- To delete unnecessary fields, in the Customize Address List dialog box, click a field you want to delete, click the Delete button, and then click the Yes button. Continue to delete any other unnecessary fields
- To add a new field, click the Add button, type the name of the field in the Add Field dialog box, then click OK

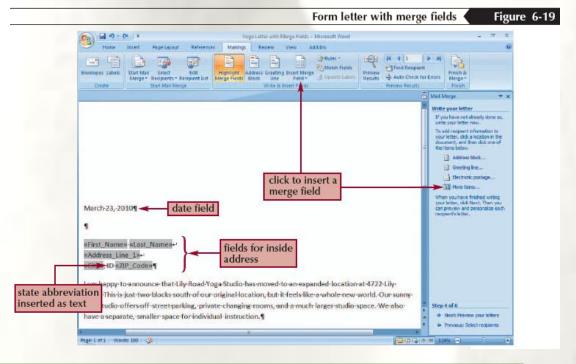
# Creating a Data Source for a Mail Merge

- To rearrange the order of the field names, click a field name, then click the Move Up or Move Down button
- Click the OK button to close the Customize Address List dialog box
- In the New Address List dialog box, enter information for the first record, click the New Entry button, and type another record.
   Continue until you are finished entering information into the data source, and then click the OK button to open the Save Address List dialog box
- Type a name for the data source in the File name text box, and then click the Save button. The file is saved with the .mdb file extension

#### Inserting Merge Fields

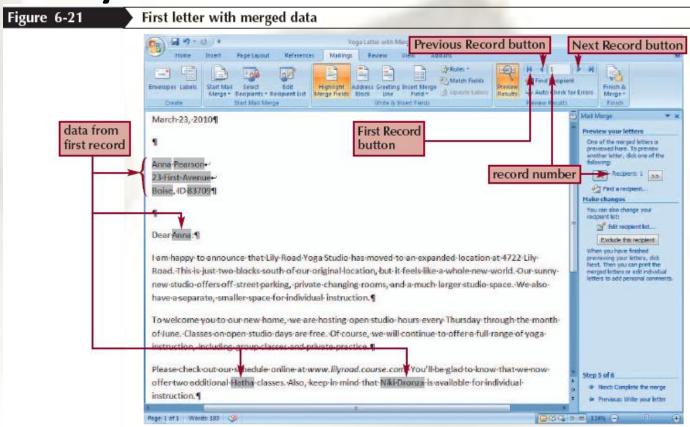
- Click the Mailings tab
- In the Mail Merge task pane, click More Items
- Select the field you wish to insert, and then click

the **Insert** button



#### Previewing the Merged Document

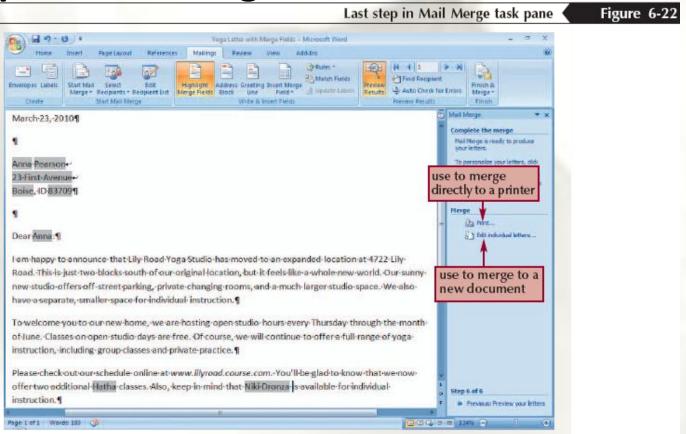
In the Mail Merge task pane, click the Next:
 Preview your letters



### Merging the Main Document and Data Source

In the Mail Merge task pane, click Next:

Complete the merge



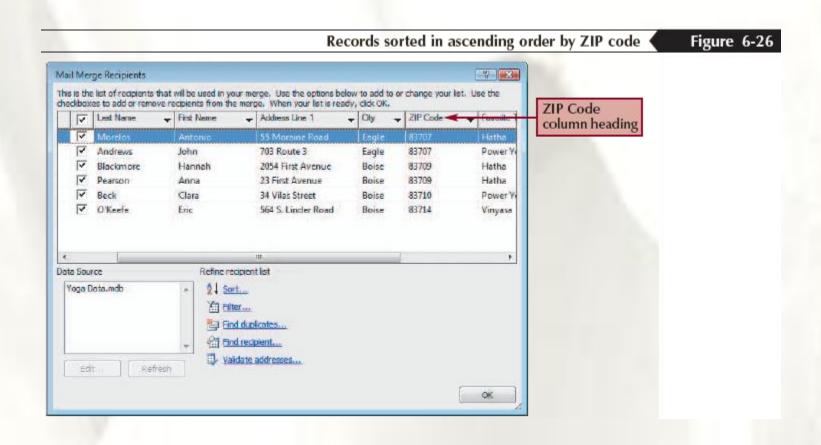
#### Editing a Data Source in Word

- Open the main document for the data source you want to edit
- In the Start Mail Merge group on the Mailings tab, click the Edit Recipient List button
- In the Data Source list box in the Mail Merge Recipients dialog box, select the data source you want to edit, then click the Edit button
- To add a record, click the New Entry button, then type a new record
- To delete a record, click any field in the record, then click the Delete Entry button
- To add or remove fields from the data source, click the Customize Columns button, make any changes, and then click the OK button.
   Remember that if you remove a field, you will delete any data entered into that field

#### Sorting Records

- In the Start Mail Merge group on the Mailings tab, click the Edit Recipient List button to display the Mail Merge Recipients dialog box
- To sort data in ascending order, click the heading for the column you want to sort. For example, if you want to arrange the records alphabetically according to the contents of the First Name column, click the First Name column heading
- To sort data in descending order, click the column heading a second time

#### **Sorting Records**

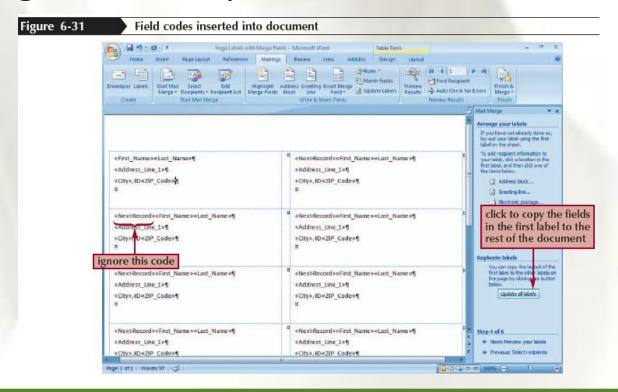


#### Selecting Records to Merge

- Click the Edit Recipient List button in the Start Mail Merge group
- Click the check boxes next to the records you wish to merge
- Click the OK button
- In the Finish group, click the Finish & Merge button

#### Creating Mailing Labels

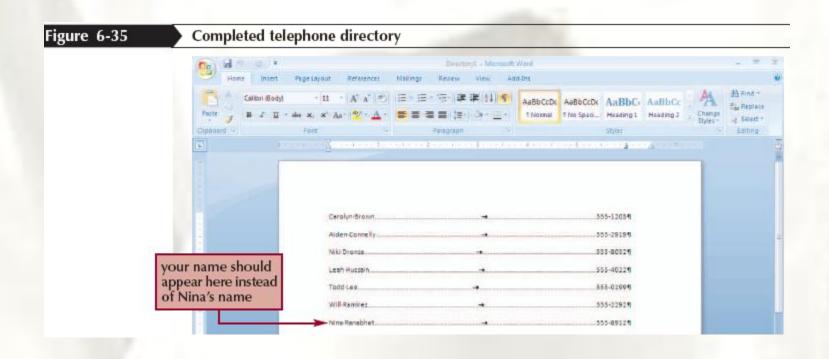
 Creating mailing labels is similar to creating form letters, and the Mail Merge task pane walks you through all six steps



#### Creating a Telephone Directory

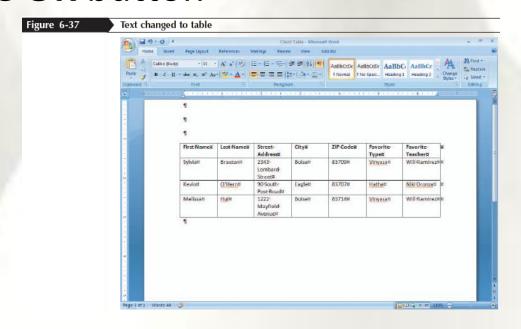
- In the Mail Merge task pane under "Select document type," click the Directory option button, click Next: Starting document, verify that the Use the current document option button is selected, click Next: Select recipients, verify that the Use an existing list option button is selected, and then click Browse
- Navigate to and open your file, and then click
   Next: Arrange your directory

#### Creating a Telephone Directory



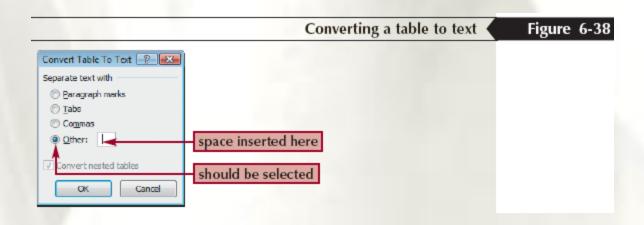
### Converting Text to Tables and Tables to Text

- Click the Insert tab, click the Table button, and then, at the bottom of the Table menu, click
   Convert Text to Table
- Click the OK button



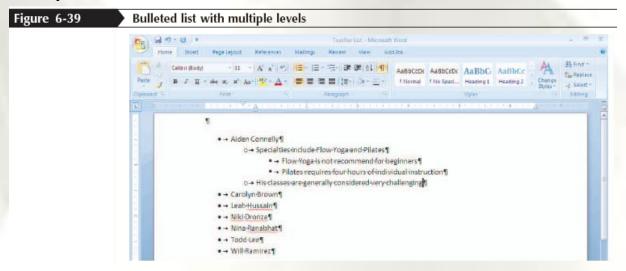
### Converting Text to Tables and Tables to Text

Select the entire table, verify that the Table Tools
 Layout tab is displayed, and then in the Data
 group, click Convert to Text



#### Working with Lists

- Select the bulleted list, and then, in the Paragraph group, click the Sort button
- Verify that Paragraphs appears in the Sort by text box and that the Ascending option button is selected, then click the OK button

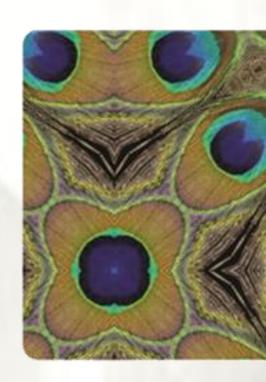


#### Word 2007



Word Tutorial 7

Collaborating with
Others and Creating
Web Pages



#### Objectives

- Track changes in a document
- Insert and delete comments
- Accept and reject changes
- Compare and combine documents
- Embed and modify an Excel worksheet
- Link an Excel chart
- Modify and update a linked chart

#### Objectives

- Modify a document for online distribution
- Insert and edit hyperlinks
- Use Web Layout view
- Save a Word document as a Web page
- Format a Web document
- View a Web document in a Web browser

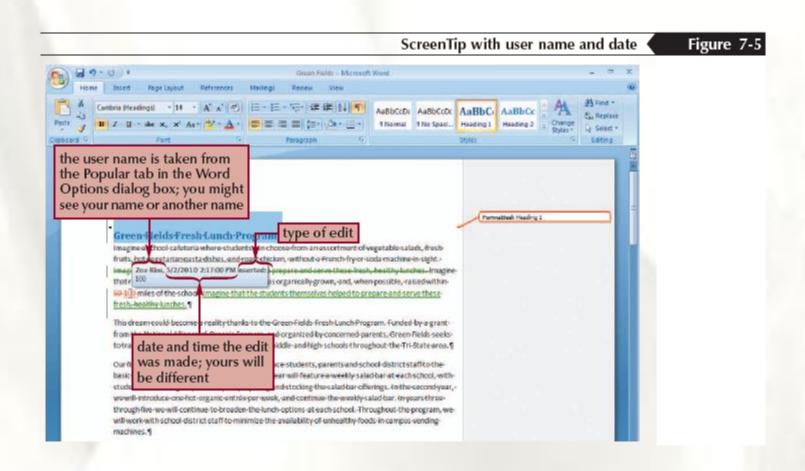
#### Tracking Changes in a Document

- Verify that the document is displayed in Print Layout view, click the Review tab, then in the Tracking group, click the Track Changes button
- Verify that Final Showing Markup is displayed in the Display for Review list box in the Tracking group
- Edit the document as you ordinarily would. Adjust the document zoom as necessary, so you can easily see tracked changes in the document and in the margin

#### **Inserting Comments**

- Select the text to which you want to attach a comment
- Click the Review tab, and then in the Comments group, click the New Comment button
- Type the text of your comment in the balloon that appears in the margin
- Adjust the document zoom as necessary so you can read the document text as well as the comment balloons in the margin

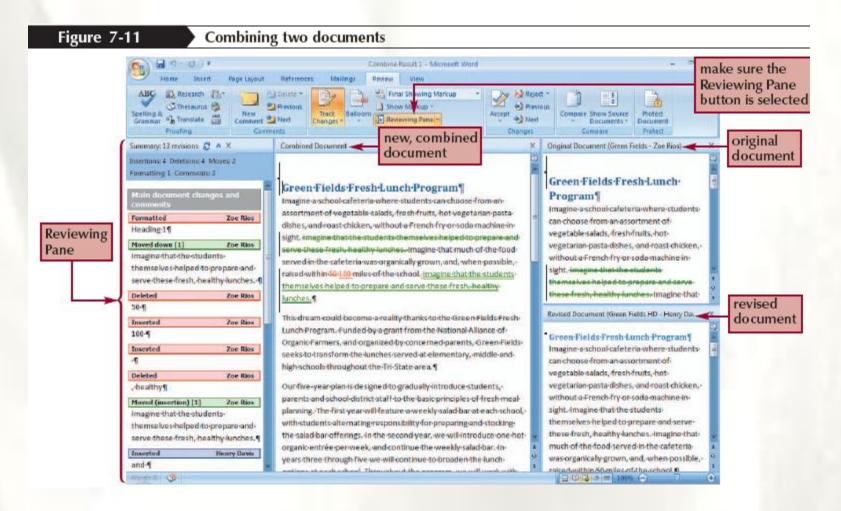
#### **Inserting Comments**



- Use the Compare feature when you have two different versions of a document that do not contain revision marks and you want to see the differences between the two
- Use the Combine feature when you have two or more versions of a document that contain revision marks, which you want to combine into a single document

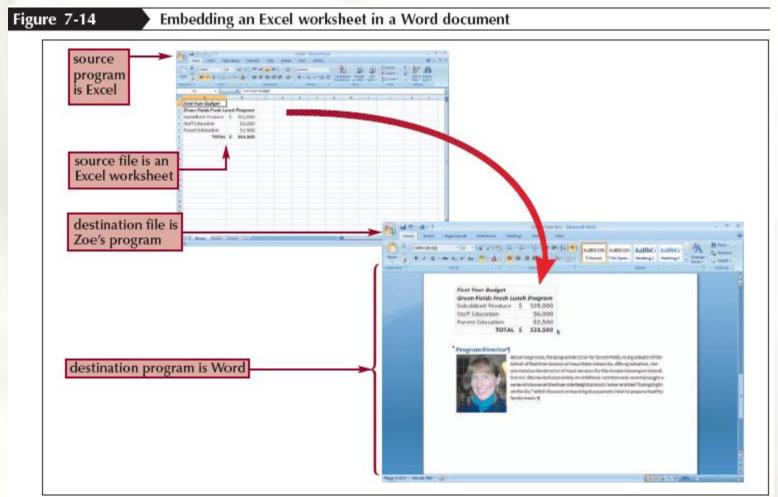
- With any document open in Word, click the Compare button in the Compare group on the Review tab
- Click either Compare (to open the Compare Documents dialog box) or Combine (to open the Combine Documents dialog box). Except for their names, the two dialog boxes are identical
- Next to the Original document list box, click the Browse for Original button, navigate to the location of the document, select the document, then click the Open button

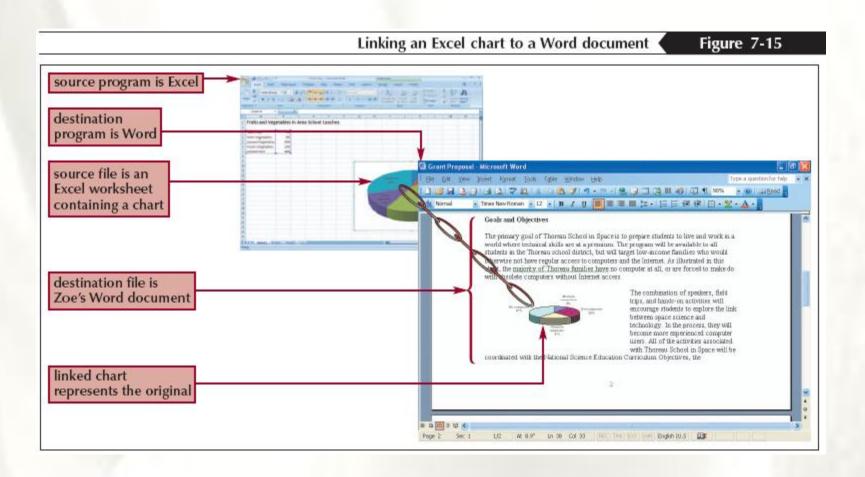
- Next to the Revised document list box, click the Browse for Revised button, navigate to the location of the document, select the document, then click the Open button
- Click the More button, if necessary, to display options that allow you to select which items you want marked with revision marks.
   If the Less button is visible, these options are already displayed
- Select or deselect any options as necessary. Verify that the New document option button is selected in the Show changes in list
- Click the OK button, then review the revision marks in the new document. Most likely you will want to save the combined or compared document



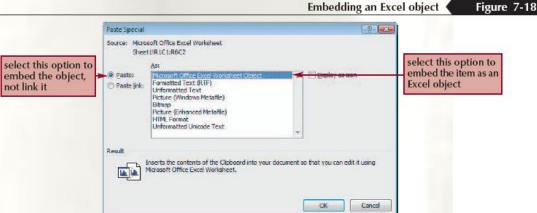
# Accepting and Rejecting Changes and Deleting Comments

- Move the insertion point to the beginning of the document
- To move the insertion point from one edit or comment to another, click the Next button in the Changes group on the Review tab. To move the insertion point from one comment to another, click the Next button in the Comments group on the Review tab
- To accept a change that currently contains the insertion point, in the Changes group on the Review tab click the Accept button. To accept all the changes in the document, click the Accept button arrow, then click Accept All Changes in Document
- To reject the change that currently contains the insertion point, click the Reject button in the Changes group on the Review tab. To reject all the changes in the document, click the Reject button arrow, and then click Reject All Changes in Document
- To delete a comment, click in the comment balloon, and then click the Delete button in the Comment group. To delete all the comments in a document, click the Delete button arrow, and then click Delete All Comments in Document

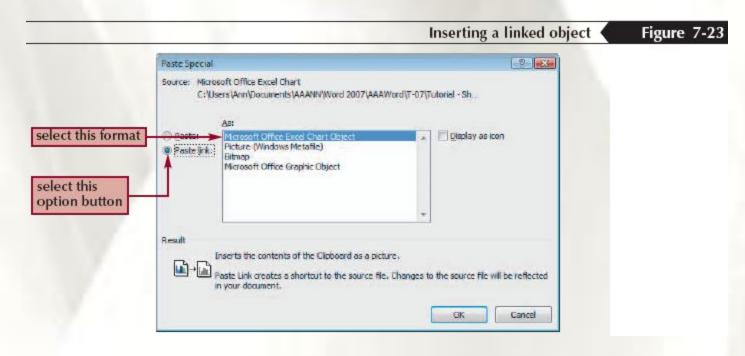




- To embed a file, copy the data from the source file
- Paste the data into the destination file by using the Paste Special command
- Select the appropriate option from the Paste Special dialog box



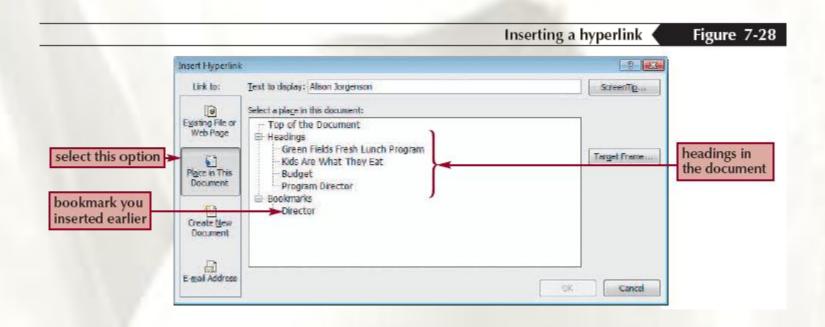
 To link an object, follow the same steps as embedding an object, but you will choose different options in the Paste Special dialog box



### Linking to a Location in the Same Document

- Insert a bookmark at the target location or format text at the target location with a heading style. To insert a bookmark, select the text you want to mark as a bookmark, click the Insert tab, in the Links group click Bookmark, type a name for the bookmark, and then click the Add button
- Select the text or graphic you want to use as the hyperlink
- On the Insert tab in the Links group, click Hyperlink
- Under Link to, click the Place in This Document option
- Click the bookmark you want to link to, and then click the OK button

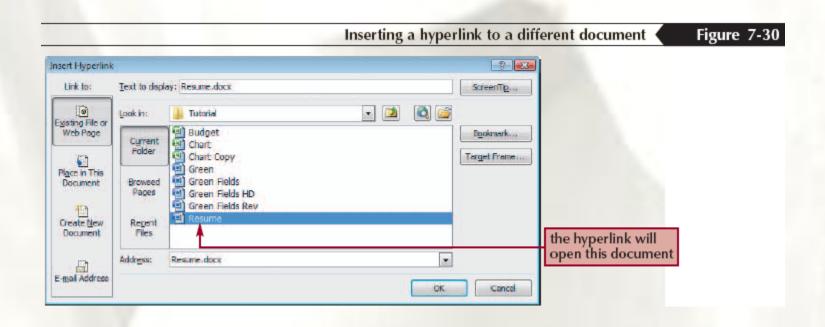
### Linking to a Location in the Same Document



### Creating a Hyperlink to Another Document

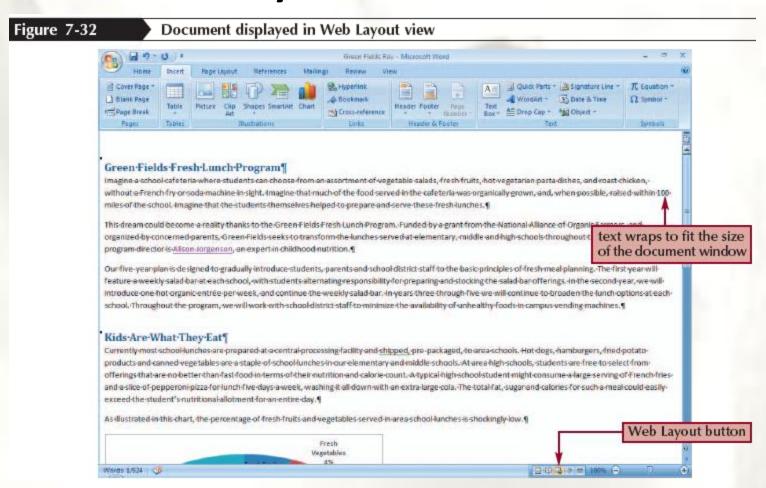
- Select the text you want to format as a hyperlink
- In the Links group on the Insert tab, click the Hyperlink button
- Under Link to, click Existing File or Web Page
- To target a specific file on your computer or network, use the Look in list arrow to open the folder containing the file, and then click the file in the file list
- To target a Web page, type the URL in the Address text box

### Creating a Hyperlink to Another Document



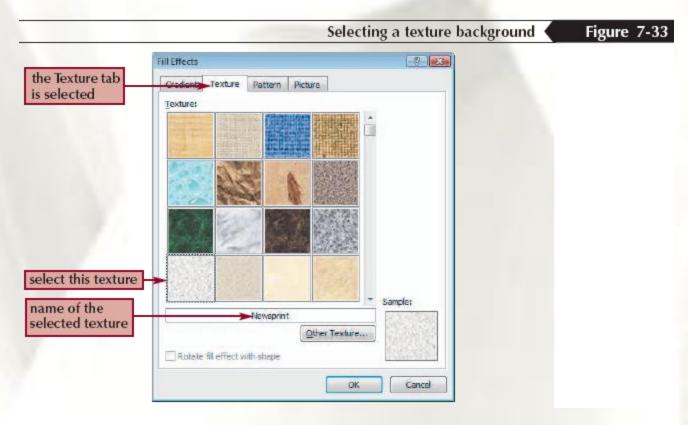
# Viewing a Document in Web Layout View

Click the Web Layout button



#### Applying a Background Effect

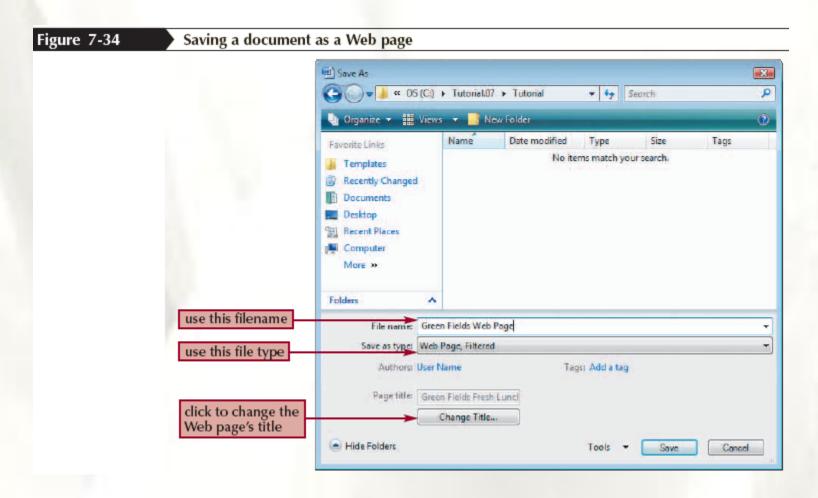
 Click the Page Layout tab, and then in the Page Background group, click the Page Color button



# Saving a Word Document as a Web Page

- Click the Office Button, and then click Save As
- To save the Web page as a single file, click the Save as type list arrow, and then click Single File Web Page. To ensure that your Web page file is as small as possible, click the Save as type list arrow, then click Web Page, Filtered
- If desired, give the file a new filename. For files saved using the Single File
  Web Page type, Word automatically adds the .mht file extension. For files
  saved using the Web Page file type, Word automatically adds the .htm file
  extension. These extensions probably won't be visible in the Save As dialog
  box
- Click the Change Title button, type a title for the Web page in the Set Page
  Title dialog box, and then click the OK button. The title you specify will appear
  in the browser title bar
- Click the Save button in the Save As dialog box
- If you saved the document using the Web Page, Filtered option, click Yes in the warning dialog box

# Saving a Word Document as a Web Page



#### Breaking a Link Between Objects

- Click the Office Button, point to Prepare, then click Edit Links to Files
- Click the link that you want to break, then click Break Link
- To break all the links in a document, press the Ctrl+Shift+F9 keys

#### Viewing the Web Page in a Browser

